THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

	X	2.50	2019	REC
In re:	: :	SAN SAN	MAR	Y II
THE FINANCIAL OVERSIGHT AND	:	PROMESA	2	ED &
MANAGEMENT BOARD FOR PUERTO RICO, as representative of		Title III Case No. 17-BK-3283 (LTS)	÷:	TT.
THE COMMONWEALTH OF PUERTO RICO et al.,	:	(Jointly Administered)	14	0
	:	(Jointry Administered)		
Debtors.	X			

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("<u>Participant</u>") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board*, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "<u>Objection</u>"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information	Counsel Contact Information (if any)
Participant Name	Firm Name (if applicable)
The bound of the second of the	the more as little of the first
Contact Person (if Participant is not an individual)	Contact Person
Email Address	Email Address

Address line 1	Address line 1
Address line 2 Address line 2 Address line 2	Address line 2
City, State Zip Code	City, State Zip Code
Country	Country
2. Participant advises that it (choose <u>one</u> of the following	ng by marking "X" in the appropriate space):
intends to <u>support</u> the relief requested believes the Court should find that the Challe intends to <u>oppose</u> the relief requested	enged GO Bonds are <u>invalid</u>); or ed in the Objection (i.e., Participant
believes that the Court should find that the C	hallenged GO Bonds are <u>valid</u>)
3. If Participant is not a holder of a Challenged GO Bonsign. If Participant is a holder of one or more Challenged the following paragraphs (a) and (b) to the best of Pa	nged GO Bonds, Participant must respond to
(a) Provide the CUSIP Numbers of all Challes 133475403	nged GO Bonds held by Participant:
(b) Did Participant purchase any of its Challe secondary market? (YES) or NO (please contact)	enged GO Bonds in whole or in part on the ircle one).
By Daria Trull	
Signature Print Name	
Title (if Participant is not an Individual)	
March 4, 2019	
Date	

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.